# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.20549

FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

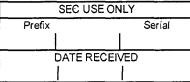
Olvi	B APPROVAL
MB Number:	3235-0076
	04.0005

Expires:

May 31,2005

Estimated average burden

hours per response......16.00



Name of Offering ( Check if this is an amendment and name has changed, and indicate change.)  D&A Corporate/Government Bond Fund III, L.P.	
Filing under(Check box(es) that apply):  Rule 504  Rule 505  Rule 506  Rule 507	Section 4(6) ULOE PROCESSED
A.BASIC IDENTIFICATION DATA	0
1.Enter the information requested about the issuer	JUN 22 200A
Name of Issuer( X Check if this is an amendment and name has changed, and indicate change.)	
D&A Corporate/Government Bond Fund III, L.P.	THOUSON
Address of Executive Offices (Number and Street, City, State, Zip Code)  123 Camino de la Reina 100-S San Diego CA 92108	Telephone Number(Including Area Code) 619-308-9700
Address of Principal Business Operations (If different from Executive Offices) (Number and Street, City, State, Zip Code)	Telephone Number(Including Area Code)
Brief Description of Business: CA LP formed to invest in fixed income instruments such as indexed bonds, etc.	treasuries, agencies, corporates,
Type of Business Organization	11 = 4 5
corporation X limited partnership, already formed other (please speci	* * * * * * * * * * * * * * * * * * * *
business trust limited partnership, to be formed	S S
Actual or Estimated Date of Incorporation or Organization:  MONTH YEAR  0 1 9 7 X Actual  Jurisdiction of Incorporate of Organization: (Enter two-letter U.S. Postal Service abbreviation for state:	al Estimated

#### **GENERAL INSTRUCTIONS**

## FEDERAL:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C 77 d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commision (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washigton, D.C. 20549.

Copies Required: Five (5) object of this notice must be filed with the SEC, one of which must be manually signed. Any Copies not manually signed must be photoopies of the manually signed opp or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a State requires the payment of a fee as a precondition to the daim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number

BEST AVAILABLE SOPY

A.BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:  i. Each promoter of the issuer, if the issuer has been organized within the past five years;
<ol> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> </ol>
<ol> <li>Each executive officer and director of corporate issuers and of corporate general managing partners of partnership issuers; and</li> </ol>
iv. Each general and managing partner of partnership issuers.
Check Box(es) that apply: Promoter Beneficial Owner Executive Officer Director General and /or Managing Partner
Full Name(Last name first, if Individual)
Dunham & Associates Securities, Inc.
Business or Residence Address (Number and Street, City, State, Zip Code)
123 Camino de la Reina, San Diego CA 92108
·
Check Box(es) that apply: Promoter Beneficial Owner Executive Officer Director General and /or Managing Partner
Full Name(Last name first, if Individual)
Dunham Jeffrey A
Business or Residence Address (Number and Street, City, State, Zip Code)
123 Camino de la Reina,#100- S San Diego CA 92108
Check Box(es) that apply: Promoter Beneficial Owner Executive Officer Director General and /or Managing Partner
Full Name(Last name first, if Individual)
Iverson Denise
Business or Residence Address (Number and Street, City, State, Zip Code)
123 Camino de la Reina,#100 - S San Diego CA 92108

Business or Residence Address (Number and Street, City, State, Zip Code)	BUINE BUIND SYNTY ON THE BEST OF THE BUIND SYNTY OF			Atsaza	
Answer also in Appendix, Column 2, if filling under ULOE.  2. What is the minimum investment that will be accepted from any individual?			Yes	No	. —
Yes   No		·		X	4
3. Does the offer ing permit joint ownership of a single unit?	2. What is the minimum investment that will be accepted from any individual?	\$	\$ 250,000.0	00	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchases in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer rejuted with the EEC and/or with a state or states, list the name of the broker or dealer. If more han five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual)   Empire Fin ancial Group  Business or Residence Address (Number and Street, City, State, Zip Code)  1385 West State Rd. Langwood, FL 32750  Name of Associated Broker or Dealer   Empire Fin ancial Group  States in Which Person Listed has Solicited or Inlends to Solicit Purchasers (Check "All States or check individual States).  [AL]   [AK]   [AZ]   [AR]   [AZ]   [AZ]			Yes	No	. 3
Commission or similar remuneration for solicitation of purchases in connection with sales of securities in the defiring. If a person to be listed is an associated person or agent of a broker or dealer rejistered with the SEC and /or with a state or states, list the name of the broker or dealer. If more han five (6) persons to be listed are associated persons of such a broker or dealer, list the name of the broker or dealer. If more han five (6) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.    Full Name (Last name first, if individual)   Empire Financial Group	3. Does the offering permit joint ownership of a single unit?	•	<b>⋈</b>	П	
Business or Residence Address (Number and Street, City, State, Zip Code)	commission or similar remuneration for solicitation of purchases in connection with sales of securities in the offering.  If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and /or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons	·			
Business or Residence Address (Number and Street, City, State, Zip Code)					
Name of Associated Broker or Dealer   Empire Financial Group	Full Name (Last name first, if individual) Empire Financial Group				
States in Which Person Listed has Solicited or Intends to Solicit Purchasers	Business or Residence Address (Number and Street, City, State, Zip Code)	•			
States in Which Person Listed has Solicited or Intends to Solicit Purchasers	Name of Associated Broker or Dealer	<del>- ,</del> -		<del></del>	<del></del>
Check "All States or check individual States)   Check "All States or Check "All State	Empire Financial Group				
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Full Name (Last name first, if individual) H-Beck, Inc.  Business or Residence Address (Number and Street, City, State, Zip Code)  11140 Rockville Pike Rockville, MD 20852  Name of Associated Broker or Dealer H-Beck, Inc.  States in Which Person Listed has Solicited or Intends to Solicit Purchasers  (Check "All States or check individual States)	[MT] [NE] [IVV] [NH] [NJ] [NM] [IVY] [IVC] [IND] [IOH] [IOK				
Business or Residence Address (Number and Street, City, State, Zip Code)  11140 Rockville Pike Rockville, MD 20852  Name of Associated Broker or Dealer  H-Beck, Inc.  States in Which Person Listed has Solicited or Intends to Solicit Purchasers  (Check "All States or check individual States)	[RI] [SC] [SD] [TN] [TN] [TV] [TN] [VA] [WA [WA [WI]		[PR]		
Name of Associated Broker or Dealer  H-Beck, Inc.  States in Which Person Listed has Solicited or Intends to Solicit Purchasers  (Check "All States or check individual States)	Full Name (Last name first, if individual) H-Beck, Inc.				
Name of Associated Broker or Dealer  H-Beck, Inc.  States in Which Person Listed has Solicited or Intends to Solicit Purchasers  (Check "All States or check individual States)	Business or Residence Address (Number and Street, City, State, Zip Code)		<del></del> -		
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Full Name (Last name first, if individual) Oak Brook Securities Corporati
Business or Residence Address (Number and Street, City, State, Zip Code)
17 W.Buterfield Road, Suite 30 Oakbrook Terrac, IL 60181
Name of Associated Broker or Dealer Oak Brook Securities Corporation
States in Which Person Listed has Solicited or Intends to Solicit Purchasers
(Check "All States or check individual States)
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Full Name (Last name first, if individual) OMNI Brokerage, Inc.
Business or Residence Address (Number and Street, City, State, Zip Code)
10542 S. Jordan Gateway, Suite Salt Lake City, UT 84095
Name of Associated Broker or Dealer OMNI Brokerage, Inc.
States in Which Person Listed has Solicited or Intends to Solicit Purchasers
(Check "All States or check individual States)
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IRI] [ISC] [ISD] [ITN] [ITX] [XIUT] [IVA] [XIVA
Full Name (Last name first, if individual) G.A.Repple & Co.
Business or Residence Address (Number and Street, City, State, Zip Code)
101 Normandy Rd., Suite 101 Casselberry, FL 32707
Name of Associated Broker or Dealer  G.A. Repple & Co.
States in Which Person Listed has Solicited or Intends to Solicit Purchasers
(Check "All States or check individual States)
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Full Name (Last name first, if individual) Capital Strategies, Ltd.	—
Business or Residence Address (Number and Street, City, State, Zip Code)	:
537 Chesnut Street Philadelphia, PA 19106	
Name of Associated Broker or Dealer Capital Strategies, Ltd	
States in Which Person Listed has Solicited or Intends to Solicit Purchasers	
(Check "All States or check individual States)	
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Full Name (Last name first, if individual) Spelman & Co., Inc.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
2800 North Central Avenue, Phoenix, AZ 85004	
Name of Associated Broker or Dealer Spelman & Co., Inc.	
States in Which Person Listed has Solicited or Intends to Solicit Purchasers	
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Full Name (Last name first, if individual) Financial West Group	
Business or Residence Address (Number and Street, City, State, Zip Code)	
2663 Townsgate Rd. Westlake Villag, CA 91361	
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All Name (Last name first if individual) The A.B.C. and C. C.
Will Name (Last name first, if individual) First Montauk Securities Corp.
Business or Residence Address (Number and Street, City, State, Zip Code)
328 Newman Springs Rd. Red Bank, NJ 07701
Name of Associated Broker or Dealer First Montauk Securities Corp.
States in Which Person Listed has Solicited or Intends to Solicit Purchasers
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Full Name (Last name first, if individual) Gerard Securities, Inc.
Business or Residence Address (Number and Street, City, State, Zip Code)
6165 Greenwich Drive, Suite 15 San Diego, CA 92122
Name of Associated Broker or Dealer Gerard Securities, Inc.
States in Which Person Listed has Solicited or Intends to Solicit Purchasers
(Check "All States or check individual States)
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Full Name (Last name first, if individual) Sigma Financial Corp.
Business or Residence Address (Number and Street, City, State, Zip Code)
4261 Park Road Ann Arbor, MI 48103
Name of Associated Broker or Dealer Sigma Financial Corp.
States in Which Person Listed has Solicited or Intends to Solicit Purchasers
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Full Name (Last name first, if individual) Sentra Securities Corporation
Business or Residence Address (Number and Street, City, State, Zip Code)
2800 North Central Avenue Phoenix, AZ 85004
Name of Associated Broker or Dealer Sentra Securities Corporation
States in Which Person Listed has Solicited or Intends to Solicit Purchasers
(Check "All States or check individual States)
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Full Man & Clast Startistical No. 175 C. C. 111 Y
Full Name (Last name first, if individual) IMS Securities, Inc.
Business or Residence Address (Number and Street, City, State, Zip Code)
1500 City West Blvd., Suite 50 Houston,TX 77042  Name of Associated Broker or Dealer TAGES TO A SUIT
IMS Securities, Inc.
States in Which Person Listed has Solicited or Intends to Solicit Purchasers
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Full Name (Last name first, if individual) Medallion Advisory Services
Business or Residence Address (Number and Street, City, State, Zip Code)
811 Richie Highway Severna Park, MD 21146
Name of Associated Broker or Dealer  Med allion Investment Services
States in Which Person Listed has Solicited or Intends to Solicit Purchasers
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Full Name (Last name first, if individual) Monterey Bay Securities
Business or Residence Address (Number and Street, City, State, Zip Code)
11 Seascape Village Aptos, CA 95003
Name of Associated Broker or Dealer  Monterey Bay Securities
States in Which Person Listed has Solicited or Intends to Solicit Purchasers
(Check "All States or check individual States)
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Full Name (Last name first, if individual)  Breck & Yong Advisors, Inc.
Business or Residence Address (Number and Street, City, State, Zip Code)
1110 Iron Point Rd., Suite 100 Folsom, CA 95630
Name of Associated Broker or Dealer  Breck & Yong Advisors
States in Which Person Listed has Solicited or Intends to Solicit Purchasers
(Check "All States or check individual States)
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Full Name (Last name first, if individual) Jonathan Roberts Financial Gro
Business or Residence Address (Number and Street, City, State, Zip Code)
3550 Buschwood Park Dr., Suite Tampa,FL 33618  Name of Associated Broker or Dealer
Jonathan Roberts Financial Group
States in Which Person Listed has Solicited or Intends to Solicit Purchasers
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Suines or Residence Address (Number and Street, City, State, Zip Code)   308 Andreson Dr., Suite 207 Raleigh, NC 27609   Name of Associated Broker or Dealer   Mid-Atlantic Securities, Inc.
States in Which Person Listed has Solicited or Intends to Solicit Purchasers
Name of Associated Broker or Dealer  Mid*Atlantic Securities, Inc.  States in Which Person Listed has Solicited or Intends to Solicit Purchasers  (Check "All States or check individual States)
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Full Name (Last name first, if individual) The Seidler Companies Incorpor  Business or Residence Address (Number and Street, City, State, Zip Code)  515 South Figueron St., Suite Los Angeles, CA 90017  Name of Associated Broker or Dealer  The Seidler Companies Incorporated  States in Which Person Listed has Solicited or Intends to Solicit Purchasers  (Check "All States or check individual States)
Business or Residence Address (Number and Street, City, State, Zip Code)  515 South Figueron St., Suite Los Angeles, CA 90017  Name of Associated Broker or Dealer  The Seidler Companies Incorporated  States in Which Person Listed has Solicited or Intends to Solicit Purchasers  (Check "All States or check individual States)
States in Which Person Listed has Solicited or Intends to Solicit Purchasers  (Check "All States or check individual States)
Name of Associated Broker or Dealer  The Seidler Companies Incorporated  States in Which Person Listed has Solicited or Intends to Solicit Purchasers  (Check "All States or check individual States)
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Try Clear
Full Name (Last name first, if individual) Centaurus Financial Group
Business or Residence Address (Number and Street, City, State, Zip Code)
333 City Blvd., West Suite 201 Orange, CA 92868
Name of Associated Broker or Dealer Centaurus Financial, Inc.
States in Which Person Listed has Solicited or Intends to Solicit Purchasers
(Check "All States or check individual States)
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	•	•		One	Val	mont	Plaz	a, 4th	Fl. Om	aha,NE	68154							
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ırı																₩ Vipri		

Full Name (Last name first, if individual) United Planners Financial Serv	
Business or Residence Address (Number and Street, City, State, Zip Code)	
7333 E. Doubletree Road, Suite Scottsdale, AZ 85258	
Name of Associated Broker or Dealer United Planners Financial Services of America	
States in Which Person Listed has Solicited or Intends to Solicit Purchasers	
(Check "All States or check individual States)	
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INI X (SC) Y (SD) X (NT)	
Full Name (Last name first, if individual) United Heritage Financial Serv	
Business or Residence Address (Number and Street, City, State, Zip Code)	
707 East United Heritage Court Meridian, ID 83642	
Name of Associated Broker or Dealer United Heritage Financial Services	
States in Which Person Listed has Solicited or Intends to Solicit Purchasers	
(Check "All States or check individual States)	
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Full Name (Last name first, if individual) Walnut Street Securities, Inc.	
Business or Residence Address (Number and Street, City, State, Zip Code)	<del></del>
400 S. 4th Street, Suite 1000 Saint Louis, MO 63102	
Name of Associated Broker or Dealer Walnut Street Securities, Inc.	
States in Which Person Listed has Solicited or Intends to Solicit Purchasers	
(Check "All States or check individual States)	
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COEFERING PRICE NUMBER OF INVESTORS EXPENSE	S/AN		CEED)	
•1. Enter the aggregate offering price of securities included in this offering and the total amount already set. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box. Indicate in the columns below the amounts of the securities offered for exchange and already exchange.		and		
Type of Security		Aggregate offering price	Am	ount Already Sold
Debt	\$		\$	
Equity	\$		\$	
Common Preferred	•		` -	<del>,</del>
Convertible Securities(including warrants)	\$	·	\$	
Partnership Interests	\$	\$100,000,000.00	\$ _	\$78,835,684.68
Other(Specify)	\$ .		\$_	
Total	\$	\$100,000,000.00	\$_	\$78,835,684.68
Answer also in Appendix, Column 3, if filing under ULOE			_	
2.Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".		Number of Investors		Aggregate Dollar Amount of Purchases
Accredited Investors		23	\$	\$78,835,684.68
Non-accredited Investors		, o	s	\$0.00
Total(for filing under Rule 504 only)	••••			
Answer also in Appendix, Column 4, if filing under ULOE			<b>—</b> . •	
3. If this filing is for an offering under Rule 504 0r 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve(12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	3			,
Type of offering		Type of securities		Dollar Amount Sold
Rule 505		30001111		Ф.
Regulation A				Φ B
Regulation 504				<u> </u>
Total				Ď
4.a. Furnish a statement of all expenses in connection with the issuance and distribution of the securiti in this offering. Exclude amounts relating solely to organization expenses of the issuer. The informati may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish estimate and check the box to the left of the estimate.	ion			
Transfer Agent's Fees			×	\$0.00
Printing and Engraving Costs			×	\$1,000.00
Legal Fees			×	\$4,000.00
Accounting Fees			×	\$0.00
Engineering Fees		•	×	\$0.00
Sales Commissions (specify finders' fees separately)		***	×	\$1,000,000.00
Other Expenses(Identify)			×	\$0.00
Total			X	\$1,005,000.00

5 Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C. Question 4 babove.  Payments to Officiers, Directors, & Payments to Officiers, Directors, & Payments to Others  Salaries and fees	ENTREE TO COMPANIE PROPERTY	NINNEER OF INVESTORS EXPENDED	SES	AR	D)(08=10)=1212	OCEE	DS
used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and nonch the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the Issuer set forth in response to Part C- Question 4.2 above.  Payments to Officers, Directors, & Affillates  Salaries and fees	Question 1 and total expenses furnished in re	esponse to Part C- Question 4.a. This difference is	S			\$_	\$98,995,000.00
Salaries and fees	used for each of the purposes shown. If the ar estimate and check the box to the left of the es	nount for any purpose is not known, furnish an timate. The total of the payments listed must	ove.				
Purchase of real estate					Officers, Directors, &	F	•
Purchase, rental or leasing and installation of machinery and equipment	Salaries and fees	.,	X	\$	\$330,000.00	<b> </b>    \$	\$670,000.00
Construction or leasing of plant buildings and facilities	Purchase of real estate		K	\$	\$0.00	<b>F</b> \$	\$0.00
Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	Purchase,rental or leasing and insta	llation of machinery and equipment	×	\$	0	<b>F</b> \$	\$0,00
this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	Construction or leasing of plant build	lings and facilities	×	\$	\$0.00	<b>F</b> \$	\$0.00
working capital	this offering that may be used in exc	hange for the assets or securities of	X	\$	\$0.00	× \$	\$0.00
Other(specify):  Column Totals	Repayment of indebtedness		X	\$	\$0.00	<b>×</b> \$	\$0.00
Column Totals	working capital		X	\$	\$97,995,000.00	<b>×</b> \$	\$0.00
Column Totals	Other(specify):						
Column Totals	**************************************						
D.FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under such as the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange commission upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant paragraph (b)(2) of Rule 502.  Signature  Date  Date  Ditle of Signer(Print or Type)  Chief Financial Officer  Discrete Signature  Chief Financial Officer	•		<b>⊠</b>	\$	\$0.00	<b>×</b> \$	\$0.00
D.FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under rule 505, the the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange examission upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant paragraph (b)(2) of Rule 502.  Signature  Date  Date  Ditle of Signer(Print or Type)  Chief Financial Officer	Column Totals			\$	\$98,325,000.00	<b>阿</b> \$	\$670,000.00
the issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under under the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange commission upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant paragraph (b)(2) of Rule 502.  Signature  Date  Date  Date  Date  Okan Corporate/Government Bond Fund  II, L.P.  Name of Signer(Print or Type)  Chief Financial Officer	Total Payments Listed(column totals	added)			<b>X</b> \$	\$ 98,9	95,000.00
Lule 505, the the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange commission upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant paragraph (b)(2) of Rule 502.  Signature  Date  Date  Din 0 1 2004  Title of Signer(Print or Type)  Chief Financial Officer		D.FEDERAL SIGNATURE					
D&A Corporate/Government Bond Fund  III, L.P.  Name of Signer(Print or Type)  Denise Iverson  Signature  JUN 0 1 2004  Title of Signer(Print or Type)  Chief Financial Officer	ule 505, the the following signature con ommission upon written request of its s	stitutes an undertaking by the issuer to t	furnis	h to	the U.S. Securit	ies and	I Exchange
D&A Corporate/Government Bond Fund  III, L.P.  Name of Signer(Print or Type)  Denise Iverson  Title of Signer(Print or Type)  Chief Financial Officer	Issuer(Print or Type)	Signature	Dat				
Denise Iverson Chief Financial Officer	·	Mes 5. Us			JUN 0	1 20	04
	Name of Signer(Print or Type)	Title of Signer(Print or Type)	1	-			
ATTENTION	Denise Iverson	Chief Financial Officer					
ATTENTION	<del></del>	ATTENTION					

## EL STATE SIGNATURE

1. Is any party described in 17 CFR 230.262(c),(d), (e) or (f) presently subject to any disqualific	ation
provisions of such rule?	Yes No □ kl

## See Appendix, Column 5, for state response

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D(17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption(ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer(Print or Type)  D&A Corporate/Government Bond Fund III, L.P.	Signature  Signature	Date JUN 0 1 2004
Name(Print or Type)	Title(Print or Type)	
Denise Iverson	Chief Financial Officer	·

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.